Functionality Checklist

CRM - Comprehensive customer and supplier database:
- manage contact and marketing information of customers and suppliers
- compose target audience groups and send e-mail newsletters
- use integrated e-mail client, document business conversations, meetings and calls
- make a list of employee roles and grant permissions to each role
- use reminders to do things before you forget them
- retrieve any lithuanian based company data from rekvizitai.lt *)
- comprehensive database of world countries, regions and cities *)
- GDPR consent management, personal data reports and personal data removal tool *)

Travel order administration and project management:
- manage tour organization and tour sales orders, use tour planning tool
- manage visa, invitation, insurance arrangement, ticket, hotel, rental car reservation services
- evaluate every single service profitablity on a single screen
- select orders by orderer/supplier/traveller, country and dates
- generate tour offers and visa orders PDF documents using templates
- receive reminders about looming visa expiration N days before it expires
- attach travel order related files to each project

Customer billing and performance analysis:
- prepare customer invoice in one click based on order data using invoice templates
- customize invoices by choosing desirable detalization level and adding notes
- send PDF invoice to a customer using integrated e-mail client
- fully automate invoice generation and sending using automated billing capability
- analize performance and trends using two and three-dimensional analysis tool

Business accounting:
- customize SAF-T chart of accounts, use General Ledger and general journal
- automatically generate operations based on predefined rules
- manage purchases, sales and payments, enjoy automated payment allocation
- use wage registry, petty cash vouchers, cash book, cash income and expense orders
- calculate depreciation of fixed assets
- use month and year close procedures, prepare financial reporting documents
- integrate bank payments by exporting/importing ISO 20022 XML files *)

*) Optional add-on modules

Deployment methods: Internet server; On premises server; Standalone Windows PC
End user devices: Windows PC; any PC/tablet/phone with Internet browser
User Interface: English, Spanish, Lithuanian, Russian

+ Customize the system according to your business needs!